**To:** Chair Silver, Commissioners Baker, Ortiz, Wilson, and Wood

From: Chloe Hackert, Education & External Affairs Unit Manager

**Subject:** New Campaign Form 463 – Report of Security Expenses

Date: November 8, 2024

Attached for your approval is the new campaign Form 463 – Report of Security Expenses.

The proposed Form 463 is a new form resulting from legislation signed into law on September 22, 2024. AB2041 authorizes a candidate or elected officer to use campaign funds to pay or reimburse the state for the reasonable costs of installing and monitoring a home or office electronic security system or for another tangible item related to security, and for the reasonable costs of providing personal security to a candidate, elected officer, or the immediate family or staff of a candidate or elected officer, provided that the threat or potential threat to safety arises from the candidate's or elected officer's activities, duties, or status as a candidate or elected officer or from staff's position as staff of the candidate or elected officer.

AB2041 requires a candidate or elected officer to submit a form to the Commission that documents, under penalty of perjury, the threat or potential threat that necessitated the expenditure of campaign funds for security purposes. Candidates and elected officers would use the new Form 463 for reporting these security expenditures from campaign funds. The form includes fields for disclosure of information required by the new law.

The draft form and instructions were made available on the Commission's website in October for public review and comment. No public comment was received during this period. Staff made minor revisions to clarify the instructions for submitting a filing with a digital signature. All changes made since the documents were noticed are highlighted in green.

I recommend your approval of the following:

• Form 463 – Report of Security Expenses