

**Fair Political Practices Commission
Filing Schedule for State
State Major Donor and Independent Expenditure Committees
January thru June 2014**

Deadline	Period	Form	Notes
Jan 31, 2014 <i>Semi-Annual</i>	thru – 12/31/13	461 & possibly 465	<ul style="list-style-type: none"> ▪ 461: File only if contributions or independent expenditures were made in 2013 and not disclosed on an earlier report. ▪ 465: File if independent expenditures totaling \$1,000 or more were made. ▪ All committees file a paper report. E-Filers also file an electronic report.
Within 24 Hours <i>Election Cycle Reports</i>	3/5/14 – 6/2/14	497	<ul style="list-style-type: none"> ▪ E-File only – no paper copy. ▪ File if a contribution of \$1,000 or more is made in the aggregate in connection with a state candidate being voted on the June 3 ballot or made to a political party committee. ▪ File if a contribution of \$1,000 or more is made in the aggregate in connection with a local candidate or local ballot measure being voted on the June 3 ballot. <p>*See notes for special election SD 23.</p>
Jul 31, 2014 <i>Semi-Annual</i>	1/1/14 – 6/30/14	461 & possibly 465	<ul style="list-style-type: none"> ▪ 461: All committees must file this report. ▪ 465: File if independent expenditures totaling \$1,000 or more were made between May 18 and June 2. ▪ All committees file a paper report. E-Filers also file an electronic report.

Making Independent Expenditures - Also File:

Within 10 Days <i>Independent Expenditure Verification</i>	Ongoing	462	<ul style="list-style-type: none"> ▪ Committees making independent expenditures (“IEs”) must file this form with the FPPC. ▪ Email only – no paper copy. ▪ Committees file only one Form 462, each election, for each candidate or measure supported or opposed by an independent expenditure.
Within 24 Hours <i>Election Cycle Reports</i>	3/5/14 – 6/3/14	496	<ul style="list-style-type: none"> ▪ E-File only – no paper copy. ▪ File if an independent expenditure of \$1,000 or more is made in connection with a state candidate being voted on the June 3 ballot. ▪ File if an independent expenditure of \$1,000 or more is made in connection with a local candidate or local ballot measure being voted on the June 3 ballot due through June 2, 2014. <p>*See notes for special election SD 23.</p>

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Mar 24, 2014 1/1/14 – 3/17/14 [465](#)
*Supplemental
IE Report*

- File if independent expenditures totaling \$1,000 or more are made during the period.
- All committees file a paper report. E-Filers also file an electronic report.
- The March 22 deadline falls on Saturday, so the deadline is extended to the next business day.

*See notes for special election SD 23.

May 22, 2014 3/18/14 – 5/17/14 [465](#)
*Supplemental
IE Report*

- File if independent expenditures totaling \$1,000 or more are made during the period.
- All committees file a paper report. E-Filers also file an electronic report.
- Paper copies must be filed by personal delivery or guaranteed overnight service only.

*See notes for special election SD 23.

Additional Reports

**Within 10
Business Days of
the Expenditure** Ongoing [511](#)
*Paid Spokesperson
Report*

- File if an expenditure totaling \$5,000 or more is made to an individual to appear in an advertisement to support or oppose a ballot measure on a paper report. E-Filers also file online.

Within 48 Hours 4/19/14 – 6/2/14 E-530
*Issue Advocacy
Report*

- **E-Filers only:**
File if a payment or promise of payment of \$50,000 or more is made during the 45 days prior to an election for a communication that identifies a state candidate being voted upon in the election but does not expressly advocate the election or defeat of the candidate. No paper copy required.

- **E-Filer:** A state committee that has received contributions or made expenditures totaling \$25,000 or more.
- **Forms 461 & 465:** All state committees must file an original and one copy in paper format by personal delivery or first class mail unless otherwise noted. An E-Filer also files an online/electronic report.
- **Period Covered:** The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1 if no previous statement has been filed.
- **Filing Deadlines:** Deadlines are extended when they fall on a Saturday, Sunday, or an official state holiday. This extension does not apply to any 24-hour independent expenditure reports (Form 496) or to those 24-hour contribution reports (Form 497) that are due the weekend before the election. Such reports must be filed within 24 hours regardless of the day of the week. A \$10 per day late fine may be assessed on both the paper and electronic report resulting in a \$20/day fine.
- **Local Elections:** Late independent expenditure or late contribution reports (Forms 496 & 497) must be filed if independent expenditures or contributions totaling \$1,000 or more are made during the 90-day period prior to an election. Independent expenditures of \$1,000 or more also require the filing of Forms 462/465. Consult the filing schedule for the election.

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- **Contribution Limits:** Refer to the [contribution limits chart](#) on the FPPC website.
- **Public Documents:** All forms are public documents. Campaign manuals and instructional materials are available at www.fppc.ca.gov, click on the [Campaign](#) link.
- **Senate District 23 Special Election:** Committees making contributions or IEs in connection with this election must file the Forms 497/496 during the 90 day election cycle—beginning December 25, 2013. The Form 465, if applicable, is required on the pre-election filing deadlines. Consult the state candidate filing schedule for dates.