



Agency E-Filing Information

Agency Name:

Date:

General Information	
Type of contract – Monthly or annual?	
Annual/monthly cost	

For the approved agency above, how many	#	Comments
Filing officials		
Employees		
Form 700 filers		
Form 700U filers		
Please specify type of filers who will use Agency system	<input type="checkbox"/> Code Filers <input type="checkbox"/> 87200 <input type="checkbox"/> Judges/Court Commissioners (Courts only) <input type="checkbox"/> Form 700U	

E-Filing Information	Yes	No	Comments
Is e-filing <i>required</i> ?	<input type="checkbox"/>	<input type="checkbox"/>	
Does your agency post 700s to its website?	<input type="checkbox"/>	<input type="checkbox"/>	
Is filing officer training provided?	<input type="checkbox"/>	<input type="checkbox"/>	
Is filer training provided?	<input type="checkbox"/>	<input type="checkbox"/>	

E-Filing Information	
How do you terminate a filer in your system without a leaving office statement?	
How is the conflict of interest code presented with the e-filing system?	

Instructions

General Information:

Here is the place for Type of contract and cost.

For the approved agency above, how many:

Filing Officials: Filing Officials are those that retains a copy of the Form 700, Statement of Economic Interest. How many staff members do you have that work on the Form 700 as the Filing Officials?

Employees: Total number of employees (including those that file the Form 700)

Form 700 filers: Number of employees that file the Form 700, Statement of Economic Interests.

Please specify type of filers who will use Agency system:

Code Filers (These are those that file based on a conflict of interest code)

87200 (These are those that file under Government Code Section 87200)

Judges/Court Commissioners (This is Court filers)

E-Filing Information:

These questions relate to:

Is E-filing required?

Do you post to our website?

Do you provide training to the Filing Officer (Retains the original)?

Do you provide training to your filers?

Without a leaving office, Form 700, how do you terminate a filer?

For code filers, how do you get the conflict of interest code to your filers?