

# SCHEDULE A-2

## Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

**▶ 1. BUSINESS ENTITY OR TRUST**

Name \_\_\_\_\_

Address (Business Address Acceptable) \_\_\_\_\_

Check one  
 Trust, go to 2                      Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS													
<table style="width: 100%;"> <tr> <td style="width: 50%;">FAIR MARKET VALUE</td> <td style="width: 50%;">IF APPLICABLE, LIST DATE:</td> </tr> <tr> <td>\$0 - \$1,999</td> <td>____/____/24      ____/____/24</td> </tr> <tr> <td>\$2,000 - \$10,000</td> <td>ACQUIRED                  DISPOSED</td> </tr> <tr> <td>\$10,001 - \$100,000</td> <td></td> </tr> <tr> <td>\$100,001 - \$1,000,000</td> <td></td> </tr> <tr> <td>Over \$1,000,000</td> <td></td> </tr> </table>	FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:	\$0 - \$1,999	____/____/24      ____/____/24	\$2,000 - \$10,000	ACQUIRED                  DISPOSED	\$10,001 - \$100,000		\$100,001 - \$1,000,000		Over \$1,000,000		<p>NATURE OF INVESTMENT</p> <p>Partnership      Sole Proprietorship      _____  <small>Other</small></p> <p>YOUR BUSINESS POSITION _____</p>
FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:												
\$0 - \$1,999	____/____/24      ____/____/24												
\$2,000 - \$10,000	ACQUIRED                  DISPOSED												
\$10,001 - \$100,000													
\$100,001 - \$1,000,000													
Over \$1,000,000													

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499	\$10,001 - \$100,000
\$500 - \$1,000	OVER \$100,000
\$1,001 - \$10,000	

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

None      or      Names listed below

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST**

Check one box:

INVESTMENT                      REAL PROPERTY

---

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property \_\_\_\_\_

Description of Business Activity or City or Other Precise Location of Real Property \_\_\_\_\_

<table style="width: 100%;"> <tr> <td style="width: 50%;">FAIR MARKET VALUE</td> <td style="width: 50%;">IF APPLICABLE, LIST DATE:</td> </tr> <tr> <td>\$2,000 - \$10,000</td> <td>____/____/24      ____/____/24</td> </tr> <tr> <td>\$10,001 - \$100,000</td> <td>ACQUIRED                  DISPOSED</td> </tr> <tr> <td>\$100,001 - \$1,000,000</td> <td></td> </tr> <tr> <td>Over \$1,000,000</td> <td></td> </tr> </table>	FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:	\$2,000 - \$10,000	____/____/24      ____/____/24	\$10,001 - \$100,000	ACQUIRED                  DISPOSED	\$100,001 - \$1,000,000		Over \$1,000,000		<p>NATURE OF INTEREST</p> <p>Property Ownership/Deed of Trust      Stock      Partnership</p> <p>Leasehold _____      Other _____  <small>Yrs. remaining</small></p> <p>Check box if additional schedules reporting investments or real property are attached</p>
FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:										
\$2,000 - \$10,000	____/____/24      ____/____/24										
\$10,001 - \$100,000	ACQUIRED                  DISPOSED										
\$100,001 - \$1,000,000											
Over \$1,000,000											

**Comments:**

\_\_\_\_\_

\_\_\_\_\_

**Filer's Verification**

Print Name \_\_\_\_\_

Office, Agency or Court \_\_\_\_\_

Statement Type      2024/2025 Annual      \_\_\_\_\_ Annual      Assuming      Leaving      Candidate  
(yr)

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

**I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.**

Date Signed \_\_\_\_\_      Filer's Signature \_\_\_\_\_  
(month, day, year)