

Form 700 Filers
Statement of Economic Interests
Schedule B: Interests in Real Property



PRESENTED BY
EXTERNAL AFFAIRS AND EDUCATION DIVISION
FAIR POLITICAL PRACTICES COMMISSION

Finding the Form 700

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File a Form 700

Statement of Economic Interests



Form 700

A Public Document

Also available on the FPPC website:

- ***Form 700 in Excel format***
- *Reference Pamphlet for Form 700*

California Fair Political Practices Commission
Email Advice: advice@fppc.ca.gov
Toll-free advice line: 1 (866) ASK-FPPC • 1 (866) 275-3772
Telephone: (916)322-5660 • Website: www.fppc.ca.gov

Use Schedule B...

- if real property disclosure is required for your position in your agency's conflict of interest code, and
- if the property is in your jurisdiction, and
- if the property has a fair market value of \$2000 or more, and
- if you have \$500 or more in loans from a private lender, and they are secured by real property.

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION

SCHEDULE B
Interests in Real Property
 (Including Rental Income)

Name
PAT CLARK

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
9532 PHOENIX AVE

CITY
SACRAMENTO, CA

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

ACQUIRED: ___/___/XX DISPOSED: ___/___/XX

NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____ Other _____
Yrs. remaining Yrs. remaining

IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None
ELI & DREW MARQUEZ

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
100-010-017-000

CITY
SACRAMENTO, CA

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

ACQUIRED: ___/___/XX DISPOSED: ___/___/XX

NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold **11** _____ Other _____
Yrs. remaining Yrs. remaining

IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None

* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*
JESSICA GOKUN

ADDRESS (Business Address Acceptable)
5963 RAIL RD, SACRAMENTO, CA

BUSINESS ACTIVITY, IF ANY, OF LENDER
CERTIFIED PUBLIC ACCOUNTANT

INTEREST RATE TERM (Months/Years)
1.1 % None **24 MONTHS**

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

Guarantor, if applicable
OLGA CLARK

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE TERM (Months/Years)
_____ % None _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

Guarantor, if applicable

Schedule B

Reportable Interests

- Apartments
- Commercial real estate
- Vacation rentals
- Personal or vacation residence used for work or rental
- Property held in a retirement account
- Deed of trust, easement, or option to acquire property
- Leasehold interest
- Vacant land

Schedule B

Non-Reportable Interests

- Your personal residence
- Property owned by you and used by a family member
- Vacation homes that are not rented
- Real property held in a blind trust

Completing Schedule B

If you have a private loan for a property noted at the top of the schedule...

- Provide the name and address of the lender, including the city and state.
- Describe the lender's business activity.

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION

SCHEDULE B

Interests in Real Property

(Including Rental Income)

Name

PAT CLARK

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
<p style="color: blue; font-weight: bold;">9532 PHOENIX AVE</p> <p>CITY SACRAMENTO, CA</p> <p>FAIR MARKET VALUE IF APPLICABLE, LIST DATE: <input type="checkbox"/> \$2,000 - \$10,000 _____/_____/XX _____/_____/XX <input type="checkbox"/> \$10,001 - \$100,000 _____/_____/XX _____/_____/XX <input checked="" type="checkbox"/> \$100,001 - \$1,000,000 ACQUIRED DISPOSED <input type="checkbox"/> Over \$1,000,000</p> <p>NATURE OF INTEREST <input checked="" type="checkbox"/> Ownership/Deed of Trust <input type="checkbox"/> Easement <input type="checkbox"/> Leasehold _____ <input type="checkbox"/> _____ Yrs. remaining Other</p> <p>IF RENTAL PROPERTY, GROSS INCOME RECEIVED <input type="checkbox"/> \$0 - \$499 <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input checked="" type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000</p> <p>SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. <input type="checkbox"/> None ELI & DREW MARQUEZ</p>	<p style="color: blue; font-weight: bold;">100-010-017-000</p> <p>CITY SACRAMENTO, CA</p> <p>FAIR MARKET VALUE IF APPLICABLE, LIST DATE: <input type="checkbox"/> \$2,000 - \$10,000 _____/_____/XX _____/_____/XX <input checked="" type="checkbox"/> \$10,001 - \$100,000 _____/_____/XX _____/_____/XX <input type="checkbox"/> \$100,001 - \$1,000,000 ACQUIRED DISPOSED <input type="checkbox"/> Over \$1,000,000</p> <p>NATURE OF INTEREST <input type="checkbox"/> Ownership/Deed of Trust <input type="checkbox"/> Easement <input checked="" type="checkbox"/> Leasehold <u>11</u> <input type="checkbox"/> _____ Yrs. remaining Other</p> <p>IF RENTAL PROPERTY, GROSS INCOME RECEIVED <input type="checkbox"/> \$0 - \$499 <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000</p> <p>SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. <input type="checkbox"/> None</p>
<p>* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:</p>	
<p>NAME OF LENDER* JESSICA GOKUN</p> <p>ADDRESS (Business Address Acceptable) 5963 RAIL RD, SACRAMENTO, CA</p> <p>BUSINESS ACTIVITY, IF ANY, OF LENDER CERTIFIED PUBLIC ACCOUNTANT</p> <p><u>1.1</u> % <input type="checkbox"/> None 24 MONTHS</p> <p>HIGHEST BALANCE DURING REPORTING PERIOD <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input checked="" type="checkbox"/> OVER \$100,000</p> <p><input checked="" type="checkbox"/> Guarantor, if applicable OLGA CLARK</p>	<p>NAME OF LENDER* _____</p> <p>ADDRESS (Business Address Acceptable) _____</p> <p>BUSINESS ACTIVITY, IF ANY, OF LENDER _____</p> <p>INTEREST RATE TERM (Months/Years) _____% <input type="checkbox"/> None _____</p> <p>HIGHEST BALANCE DURING REPORTING PERIOD <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000</p> <p><input type="checkbox"/> Guarantor, if applicable</p>

Schedule B Excel Format

SCHEDULE B
Interest in Real Property
(Including Rental Income)

CALIFORNIA FORM
FAIR POLITICAL PRACTICES COMMISSION

700

NAME:

Pat Clark

REAL PROPERTY DISCLOSURE

LENDER DISCLOSURE

STREET ADDRESS OR ASSESSORS PARCEL NUMBER	FAIR MARKET VALUE (Select from drop down list)	DATE AQUIRED OR DATE DISPOSED	NATURE OF INTEREST	GROSS RENTAL INCOME RECEIVED	SOURCE OF RENTAL INCOME OF \$10,000 OR MORE	NAME OF LENDER AND GUARANTOR	BUSINESS ACTIVITY	INTEREST RATE	TERM	HIGHEST BALANCE
9532 Phoenix Ave, Sacramento, CA	\$100,001-\$1,000,000		Own	\$10,001-\$100,000	Eli & Drew Marquez	Jessica Gokun & Olga Clark	Certified Public Accountant	1.1%	23/mo	>\$100,000
100-010-017-000, Sacramento, CA	\$10,001-\$100,000		Lease							

Questions

- Call 916-322-5660 or 866-275-3772 (866-ASK-FPPC)
 - Monday - Thursday, 9–11:30 a.m.
- E-mail advice@fppc.ca.gov

E-Filing Problems

- Your agency's system: Contact your filing officer
- FPPC's system: E-mail form700@fppc.ca.gov

Other Form 700 Filer Videos

Completing Form 700: Need to Know

Cover Page

Schedule A-1: Investments (Less than 10% Ownership Interest)

Schedule A-2: Investments, Income, and Assets of Business Entities/Trusts (Ownership Interest is 10% or Greater)

Schedule C: Income, Loans, & Business Positions

Schedule D: Income - Gifts

Schedule E: Income – Gifts, Travel Payments, Advances, & Reimbursement